

PRIVATE & CONFIDENTIAL

DATE : 21 NOVEMBER 2012  
BENEFICIARY : [REDACTED]  
SUB-ACCOUNT NUMBER : 3217056  
ACCOUNT NUMBER : [REDACTED]  
REFERENCE : BANK GURANTEE

DEAR MR. [REDACTED]

WE THE [REDACTED], LONDON E14 5HQ, UNITED KINGDON WITH THE UNDERSIGNED [REDACTED], HEREBY CONFIRM WITH FULL BANKING RESPONSIBILITY THAT OUR CLIENT, [REDACTED] AS OF THIS DATE, HAS A BANK GUARANTEE ON DEPOSIT AND HELD IN THE ABOVE REFERENCED ACCOUNT WITH US.

WE FURTHER CONFIRM THAT THIS ASSET ON DEPOSIT IN THE AMOUNT OF \$500,000,000 UNITED STATES DOLLARS WILL ON INSTRUCTIONS OF THE RESPONSIBLE BANK OFFICER BLOCK THE BG ON DEMAND IN THE ACCOUNT OF THE CLIENT IN FAVOUR OF A THIRD PARTY AND SEND A MT760 CONFIRMING THE BLOCKING TO GIVEN COORDINATES, THE RESPONSIBLE BANK OFFICER SHALL SEND A CERTIFIED COPY OF THIS TRANSMISSION TO THE CLIENT WHICH WILL BE SIGNED BY TWO BANK OFFICERS AND THEIR PIN NUMBERS.

WE CONFIRM THAT THIS ASSET IS UNRESTRICTED, FREE OF ANY LIENS OR ENCUMBRANCES, CLEAN, LEGALLY OBTAINED, AND IS FREELY AVAILABLE FOR INVESTMENTS FOR THE BENEFIT OF [REDACTED] WE ALSO CONFIRM THAT A COPY OF THE GUARANTEE IS ATTACHED TO THIS LETTER.

THIS BANK GUARANTEE IS TRANSFERABLE AND ASSIGNABLE AND DIVISIBLE WITHOUT NOTIFICATION OF THE ISSUING BANK AND PAYMENT OF ANY TRANSFER FEE.

THIS BANK GUARANTEE IS SUBJECT TO THE UNIFORM CUSTOMS AND PRACTICES FOR BANK INSTRUMENTS IN ACCORDANCE WITH THE INTERNATIONAL CHAMBER OF COMMERCE PUBLICATION NO. 498 (LATEST REVISION).

THIS BANK GUARANTEE ICD 0035195-UF) AND THE INFORMATION REPRESENTED HEREIN CAN BE VERIFIED AND CONFIRMED ON A BANK-TO-BANK BASIS AS REQUIRED.

FOR AND ON BEHALF OF

[REDACTED]

DATE RECORDED:

BANK OFFICER:

APPROVED

SIGN

BANK OFFICER:

SAMPLE